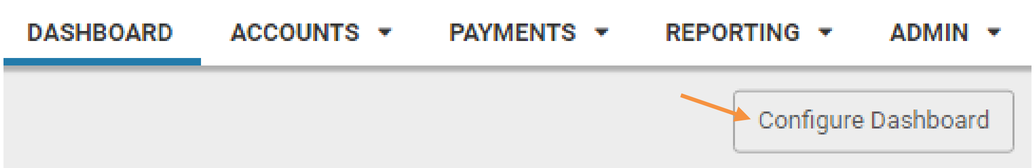
LINKBANK®

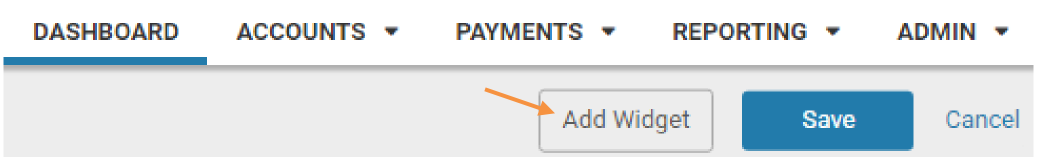
SETTING UP YOUR DASHBOARD

Use the **Dashboard** menu to view your accounts, news items, favorite reports, payments pending approval, and other available widgets.

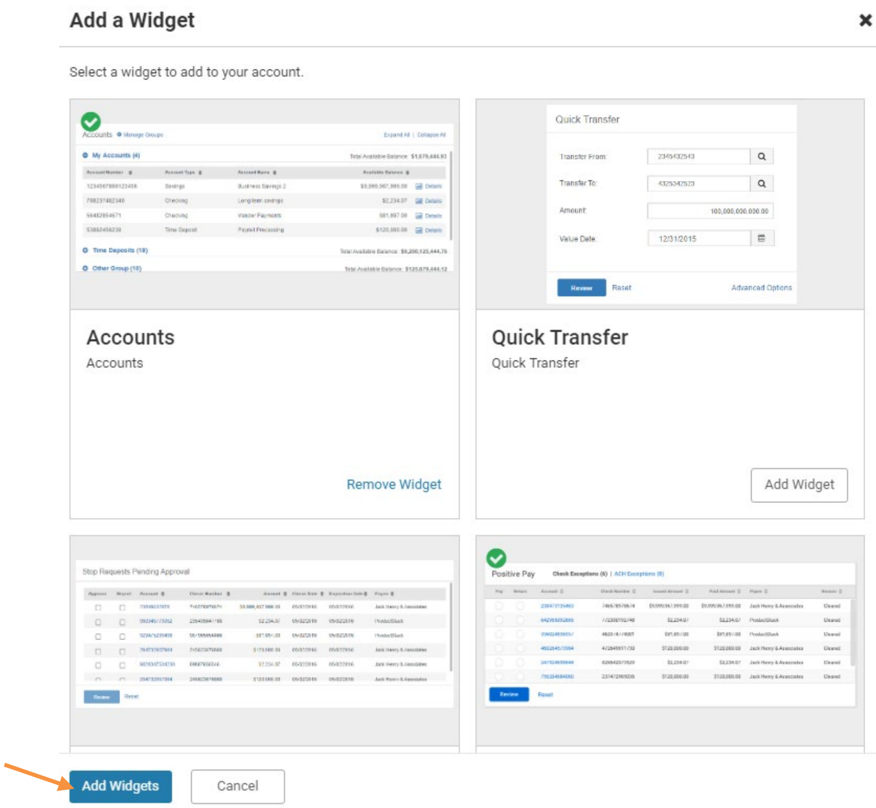
Adjust the layout by selecting **Configure Dashboard** in the top-right corner of the Dashboard. You can add, remove, edit, resize, and drag widgets to customize the Dashboard to work best for you.



Once you clicked **Configure Dashboard**, select **Add Widget**

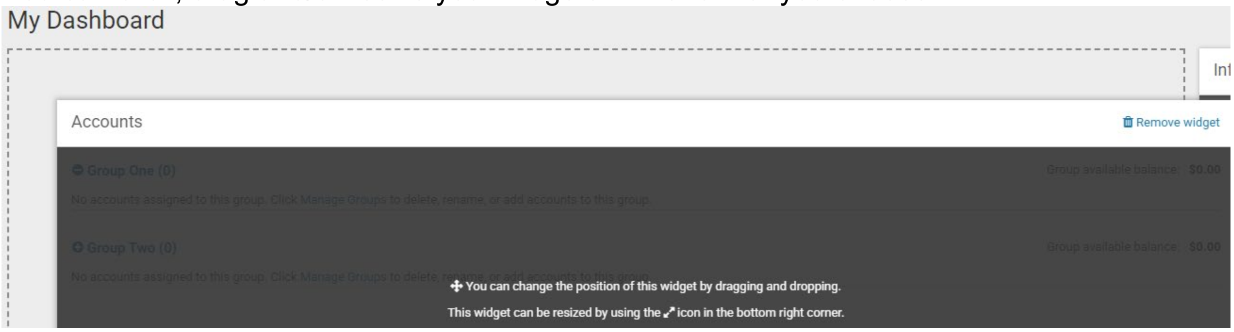


Select each Widget to customize your Dashboard and click **Add Widgets**

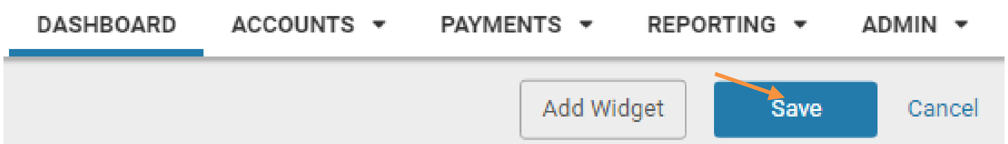


- **NOTE:** You must add **Accounts Widget** to your Dashboard to view accounts in the mobile app.

You can click, drag and/or resize your widgets in the format you choose

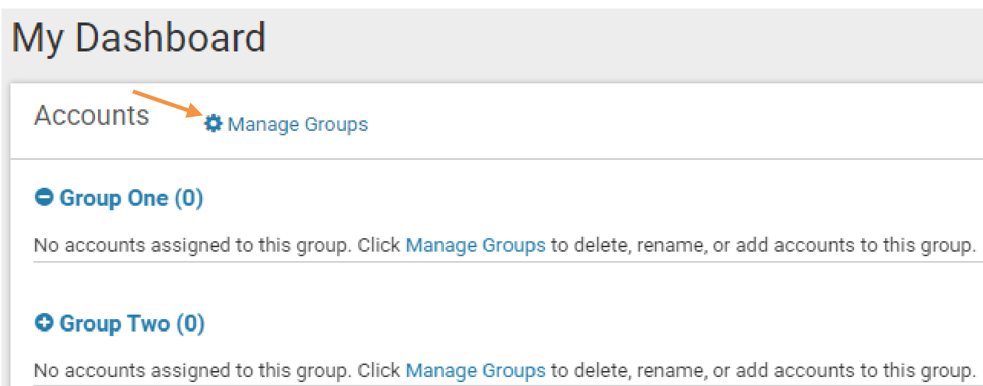


Once you have your Dashboard customized, click **Save**

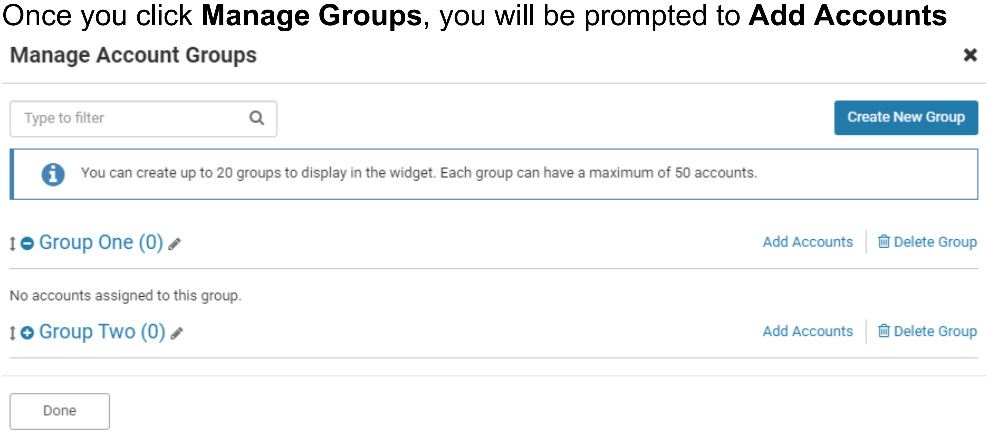


Accounts

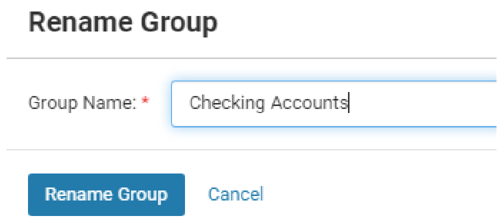
Upon initial login, two account groups appear by default. No accounts appear until you assign accounts to the groups by selecting **Manage Groups.** You can also edit the group names and add or remove groups.



Once you click **Manage Groups**, you will be prompted to **Add Accounts**



Rename your Group by clicking the edit icon



Click **Done** to save your changes

For further instruction on how to use additional Online Banking features, please refer to the **Treasury Complete Guide** or contact **Professional Services** at professionalservices@linkbank.com