

### SETTING UP UNIFIED IDENTITY SERVICE (UIS) AND TWO-FACTOR AUTHENTICATION (2FA)

#### ? What should I expect during the migration to UIS?

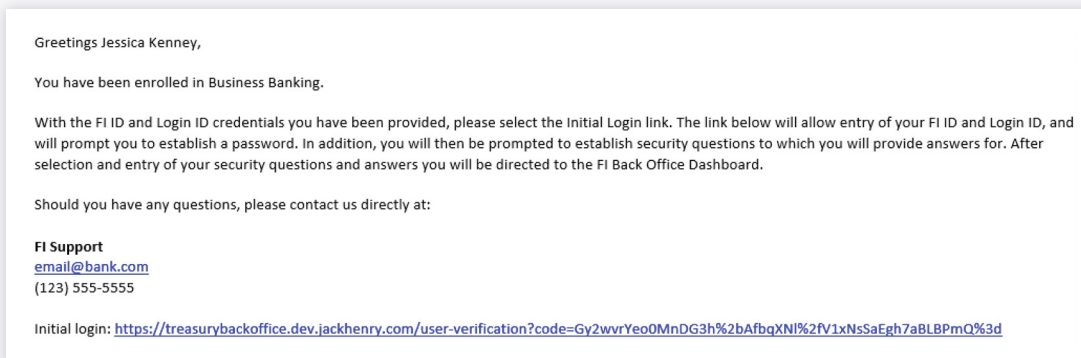
After your UIS migration date of February 6<sup>th</sup>, 2025, you'll want to keep in mind:

- If you are in an active status and have logged in 45 days prior to your migration date, you will receive an email with instructions and a link to create a new username.
- Action must be taken before the link expires (within 7 days of being issued)
- Once you accept the invitation and click the link, enrollment must be completed within 45 minutes. If you do not complete the enrollment process within 45 minutes of clicking the link, you will require intervention by the Bank.
- Clicking the link will prompt you to select a new username and create a new password that will be used during all subsequent logins.
- After successfully creating your new credentials, you will be prompted to establish your two-factor login method for login (voice or text message, authenticator app, or a security key).



If you do not fit the criteria listed above, you will be handled on an individual basis, with the Bank issuing invitation emails on a per-request basis. Once invited, the same credential creation process outlined below applies.

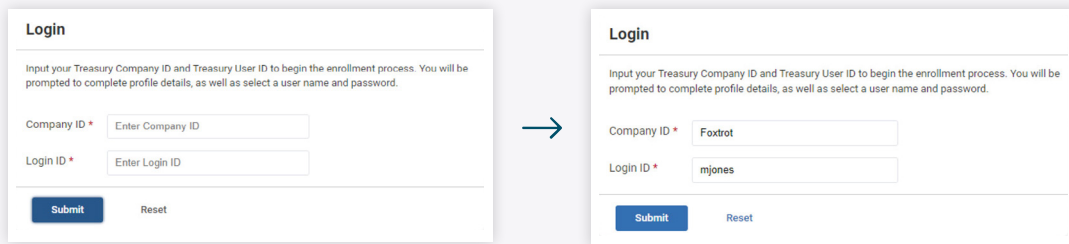
#### 1. Migrated or newly-created channel users will receive an enrollment email.



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**2. The username enrollment link will direct you to enter the Company and Login ID provided.**



**Login**

Input your Treasury Company ID and Treasury User ID to begin the enrollment process. You will be prompted to complete profile details, as well as select a user name and password.

Company ID \*

Login ID \*

→

**Login**

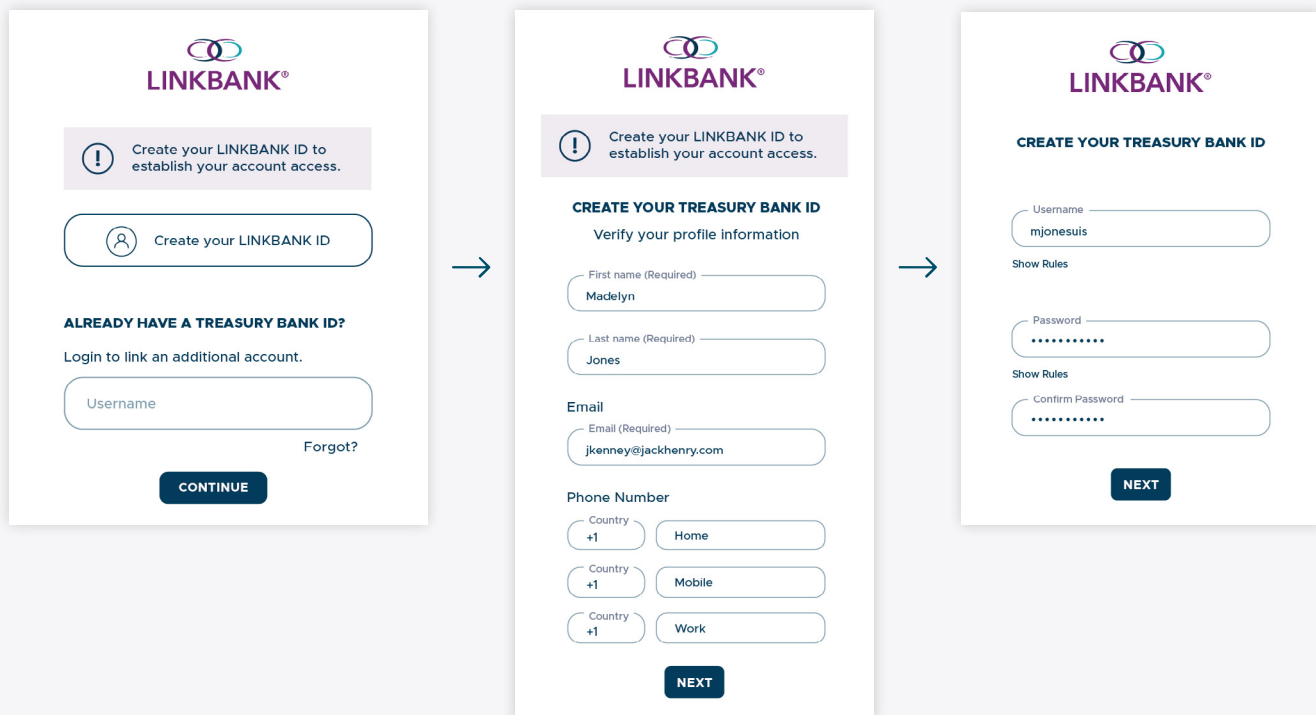
Input your Treasury Company ID and Treasury User ID to begin the enrollment process. You will be prompted to complete profile details, as well as select a user name and password.

Company ID \*

Login ID \*

**3. You will be prompted to create your Treasury profile and username.**

- Step 1 of User ID: You will complete & verify profile information.
- Step 2 of User ID: You will create your credentials. This Username and Password will be used for subsequent logins.



**LINKBANK®**

**!** Create your LINKBANK ID to establish your account access.

**ALREADY HAVE A TREASURY BANK ID?**  
Login to link an additional account.

[Forgot?](#)

→

**LINKBANK®**

**!** Create your LINKBANK ID to establish your account access.

**CREATE YOUR TREASURY BANK ID**  
Verify your profile information

First name (Required)

Last name (Required)

Email

Phone Number

Country

Country

Country

→

**LINKBANK®**

**CREATE YOUR TREASURY BANK ID**

Username

Show Rules

Password

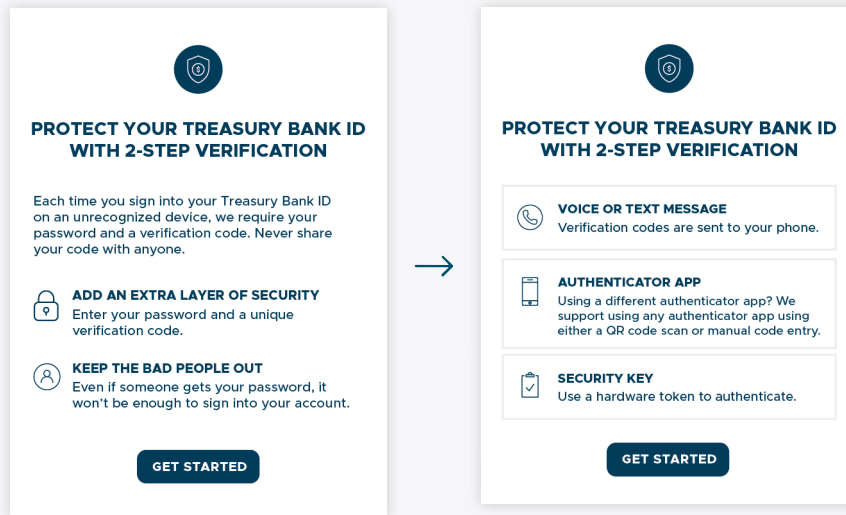
Show Rules

Confirm Password

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4. You will protect your account with 2-step verification and choose your preferred method.



The diagram illustrates the transition from a general security screen to a screen with specific 2FA options. On the left, a screen titled "PROTECT YOUR TREASURY BANK ID WITH 2-STEP VERIFICATION" explains that users will need a password and a verification code on unrecognized devices. It lists three security tips: "ADD AN EXTRA LAYER OF SECURITY" (password and code), "KEEP THE BAD PEOPLE OUT" (password not enough), and a "GET STARTED" button. An arrow points to the right, where a similar screen offers three verification methods: "VOICE OR TEXT MESSAGE" (codes sent to phone), "AUTHENTICATOR APP" (QR scan or manual entry), and "SECURITY KEY" (hardware token), with a "GET STARTED" button.

**PROTECT YOUR TREASURY BANK ID WITH 2-STEP VERIFICATION**

Each time you sign into your Treasury Bank ID on an unrecognized device, we require your password and a verification code. Never share your code with anyone.

**ADD AN EXTRA LAYER OF SECURITY**  
Enter your password and a unique verification code.

**KEEP THE BAD PEOPLE OUT**  
Even if someone gets your password, it won't be enough to sign into your account.

**GET STARTED**

**PROTECT YOUR TREASURY BANK ID WITH 2-STEP VERIFICATION**

**VOICE OR TEXT MESSAGE**  
Verification codes are sent to your phone.

**AUTHENTICATOR APP**  
Using a different authenticator app? We support using any authenticator app using either a QR code scan or manual code entry.

**SECURITY KEY**  
Use a hardware token to authenticate.

**GET STARTED**

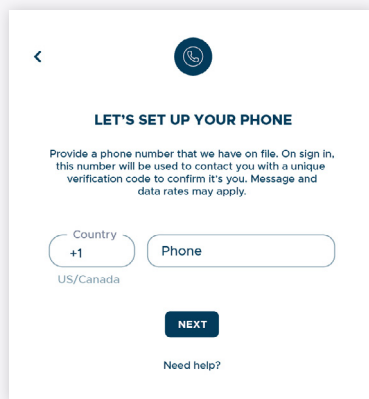
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Users will have the option to choose from 3 different verification methods: voice or text message, authenticator app, or a security key.

#### VOICE OR TEXT MESSAGE

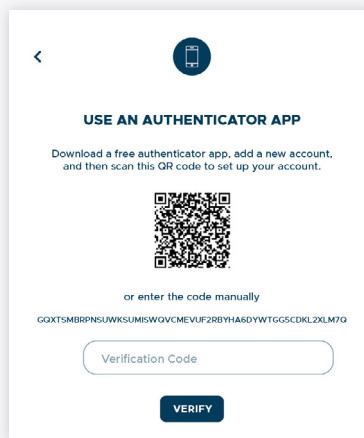


Country: +1 (US/Canada) | Phone: [input field]


**NEXT**

Need help?

#### AUTHENTICATOR APP



Download a free authenticator app, add a new account, and then scan this QR code to set up your account.



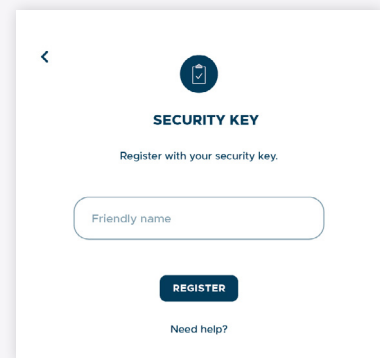
or enter the code manually

GOXTSMBRPNSUWKSUMISWQVCMELUF2RBYHA6DYWTGGSCDKL2XLMTG

Verification Code: [input field]

**VERIFY**

#### SECURITY KEY



Register with your security key.

Friendly name: [input field]

**REGISTER**

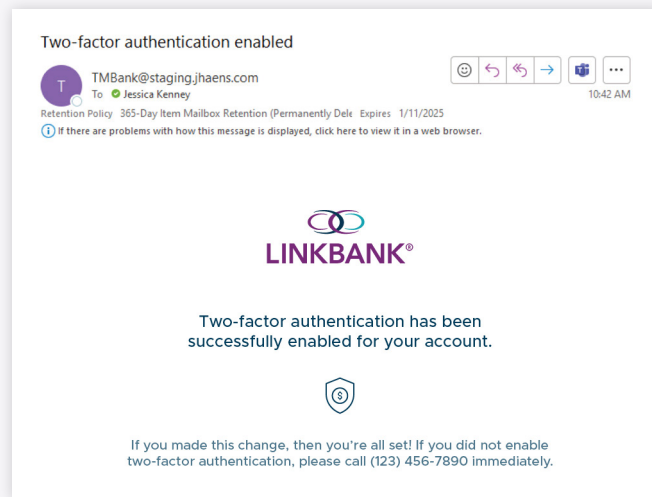
Need help?

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5. When complete, you will receive an email confirming 2FA verification setup.



**HAVE QUESTIONS? WE'RE HERE TO HELP!**

Call: (717) 678-7927

Email: [TREASURYMANAGEMENT@LINKBANK.COM](mailto:TREASURYMANAGEMENT@LINKBANK.COM)